orm 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

epartment of the Treasury
ernal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2003

Open to Public Inspection

For the 2003 calendar year, or tax year beginning 6/1/2003 , and ending 5/31/2004

Check if applicable: Address change; Name change; Initial return; Final return; Amended return; Application pending

Please use IRS label or print or type. See Specific Instructions

46328 **AUTO**SCH 5-DIGIT 95014
SANTA CLARA VALLEY AUDUBON SOCIETY
22221 MCCLELLAN RD P 132
CUPERTINO CA 95014-4030 B 6
I R S

D Employer identification number: 94-6081420

E Telephone number: 408 252 3747

F Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) ▶

• Section ... trusts

Website: ▶ www scvas org

Not applicable to section 527 organizations

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? [ ] Yes [X] No (If "No," attach a list See instructions)

Organization type (check only one) ▶ [X] 501(c) (3) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

H(d) Is this a separate return filed by an organization covered by a group ruling? [ ] Yes [X] No

Check here ▶ [ ] if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data **Some states require a complete return**

I Group Exemption Number ▶ n/a

M Check ▶ [ ] if the organization is **not** required to attach Sch B (Form 990 990-EZ, or 990-PF)

Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 313,981

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 18 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received					
	a	Direct public support		1a	201,413		
	b	Indirect public support		1b	1,038		
	c	Government contributions (grants)		1c	0		
	d	Total (add lines 1a through 1c) (cash $ 201,001 noncash $ 1,450)				1d	202,451
	2	Program service revenue including government fees and contracts (from Part VII, line 93)				2	14,985
	3	Membership dues and assessments				3	
	4	Interest on savings and temporary cash investments				4	211
	5	Dividends and interest from securities				5	18,546
	6 a	Gross rents		6a			
	b	Less. rental expenses		6b			
	c	Net rental income or (loss) (subtract line 6b from line 6a)				6c	0
	7	Other investment income (describe ▶ Unrealized capital gains)				7	40,061
	8 a	Gross amount from sales of assets other than inventory	(A) Securities: 0	8a	(B) Other: 0		
	b	Less cost or other basis and sales expenses	0	8b	0		
	c	Gain or (loss) (attach schedule)	0	8c	0		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))				8d	0
	9	Special events and activities (attach schedule). If any amount is from gaming, check here ▶ [ ]					
	a	Gross revenue (not including $ 201,413 of contributions reported on line 1a)		9a	0		
	b	Less direct expenses other than fundraising expenses		9b	0		
	c	Net income or (loss) from special events (subtract line 9b from line 9a)				9c	0
	10 a	Gross sales of inventory, less returns and allowances		10a	35,970		
	b	Less cost of goods sold		10b	21,848		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)				10c	14,122
	11	Other revenue (from Part VII, line 103)				11	1,757
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)				12	292,133
Expenses	13	Program services (from line 44, column (B))				13	186,660
	14	Management and general (from line 44, column (C))				14	53,152
	15	Fundraising (from line 44, column (D))				15	19,670
	16	Payments to affiliates (attach schedule)				16	0
	17	**Total expenses** (add lines 16 and 44, column (A))				17	259,482
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)				18	32,651
	19	Net assets or fund balances at beginning of year (from line 73, column (A))				19	590,610
	20	Other changes in net assets or fund balances (attach explanation)				20	0
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)				21	623,261

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For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2003)

(TA)

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Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 22 of the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash $ 1,177 noncash $ 0)	22	1,177	1,177		
23 Specific assistance to individuals (attach schedule)	23	0			
24 Benefits paid to or for members (attach schedule)	24	0			
25 Compensation of officers, directors, etc	25	65,112	48,834	6,511	9,767
26 Other salaries and wages	26	73,446	57,863	13,956	1,627
27 Pension plan contributions	27	0			
28 Other employee benefits	28	5,386	4,150	787	448
29 Payroll taxes	29	12,044	8,841	2,286	917
30 Professional fundraising fees	30	0			
31 Accounting fees	31	3,071		3,071	
32 Legal fees	32	6,340	6,340		
33 Supplies	33	6,053	2,773	2,647	633
34 Telephone	34	9,728	3,321	6,407	
35 Postage and shipping	35	7,282	3,162	2,464	1,655
36 Occupancy	36	8,353	6,143	2,210	
37 Equipment rental and maintenance	37	4,881	4,401	389	92
38 Printing and publications	38	20,408	16,743	00	3,665
39 Travel	39	3,179	2,665	514	
40 Conferences, conventions, and meetings	40	517	350	167	
41 Interest	41	170		170	
42 Depreciation, depletion, etc. (attach schedule)	42	4,700		4,700	
43 Other expenses not covered above (itemize) a misc,other	43a	5,647		5,647	
b gifts, entertainment, prizes	43b	2,161	1,087		1,074
c publicity, professional fees not accounting or legal	43c	11,543	11,477		66
d Insurance	43d	5,148	3,697	1,225	226
e costs covered by National Audubon contribution	43e	-500			-500
f honoraria meetings, teachers' stipends	43f	3,636	3,636		
44 **Total functional expenses** (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13-15*	44	259,483	186,660	53,152	19,670

Joint Costs. Check ▶ [X] if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in **(B)** Program services? ▶ [ ] Yes [X] No

If "Yes," enter (i) the aggregate amount of these joint costs $ ______, (ii) the amount allocated to Program services $ ______, (iii) the amount allocated to Management and general $ ______ ; and (iv) the amount allocated to Fundraising $ ______

Part III Statement of Program Service Accomplishments (See page 25 of the instructions)

What is the organization's primary exempt purpose? ▶ Environmental protection/education with emphasis on birds

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts, but optional for others)
a Newsletter - the Society produces a bi-monthly newsletter "the Avocet" sent to over 3500 members, and a second annual publication "Creekside News" sent to about 800 persons, libraries & local gov'ts These publications discuss Chapter activities and give information on local and national environmental issues with emphasis on birds and bird habitats. (Grants and allocations $ 0)	16,023
b Environmental education - the Society distributes nature workbooks to about 20 elem. school classrms It sponsors Wildlife Educ.Day events at park HQ with about 600 attendees and escorts children's groups to wetlands for o\ for over 800 children It leads about 100 field trips to local habitats, holds monthly meetings, operates a nature shop for i ts members& makes classroom presentations-1000 kids (Grants and allocations $ 0)	65,289
c Conservation and Environmental Action - The Society contributes funds, volunteer services and support to a variety of environmental activities including coastal and creek cleanups, a bluebird recovery program and burrowing owl protection It supports environmental advocacy and the legal defense of environmental laws particularly in respect to creeks and wetlands habitats (Grants and allocations $ 1,177)	105,348
d (Grants and allocations $)	
e Other program services (attach schedule) (Grants and allocations $)	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	186,660

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Part IV Balance Sheets (See page 25 of the instructions)

Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only*			(A) Beginning of year		(B) End of year
Assets					
45 Cash—non-interest-bearing			32,964	45	29,642
46 Savings and temporary cash investments			30,742	46	28,010
47 a Accounts receivable	47a	5,887			
b Less allowance for doubtful accounts	47b	0	9,651	47c	5,887
48 a Pledges receivable	48a	0			
b Less allowance for doubtful accounts	48b	0	0	48c	0
49 Grants receivable				49	
50 Receivables from officers, directors, trustees, and key employees (attach schedule)			0	50	0
51 a Other notes and loans receivable (attach schedule)	51a	0			
b Less allowance for doubtful accounts	51b	0	0	51c	0
52 Inventories for sale or use			21,983	52	17,154
53 Prepaid expenses and deferred charges			1,565	53	1,866
54 Investments—securities (attach schedule) ▶ ☐ Cost ☒ FMV			492,598	54	532,660
55 a Investments—land, buildings, and equipment basis	55a	0			
b Less accumulated depreciation (attach schedule)	55b	0	0	55c	0
56 Investments—other (attach schedule)			0	56	0
57 a Land, buildings, and equipment. basis	57a	22,788			
b Less accumulated depreciation (attach schedule)	57b	14,900	12,088	57c	7,888
58 Other assets (describe ▶ deposits workers compensation)			2,045	58	2,129
59 **Total assets** (add lines 45 through 58) (must equal line 74)			603,636	59	625,236
Liabilities					
60 Accounts payable and accrued expenses			12,464	60	1,976
61 Grants payable				61	
62 Deferred revenue			562	62	
63 Loans from officers, directors, trustees, and key employees (attach schedule)			0	63	0
64 a Tax-exempt bond liabilities (attach schedule)			0	64a	0
b Mortgages and other notes payable (attach schedule)			0	64b	0
65 Other liabilities (describe ▶)			0	65	0
66 **Total liabilities** (add lines 60 through 65)			13,026	66	1,976
Net Assets or Fund Balances					
Organizations that follow SFAS 117, check here ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
67 Unrestricted			574,830	67	613,747
68 Temporarily restricted			15,780	68	9,513
69 Permanently restricted				69	
Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74.					
70 Capital stock, trust principal, or current funds				70	
71 Paid-in or capital surplus, or land, building, and equipment fund				71	
72 Retained earnings, endowment, accumulated income, or other funds				72	
73 **Total net assets or fund balances** (add lines 67 through 69 or lines 70 through 72, column (A) **must** equal line 19, column (B) **must** equal line 21)			590,610	73	623,260
74 **Total liabilities and net assets / fund balances** (add lines 66 and 73)			603,636	74	625,236

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

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Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See page 27 of the instructions)

a	Total revenue, gains, and other support per audited financial statements	a	292,543
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $ 410		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) $ / $		
	Add amounts on lines (1) through (4)	b	410
c	Line a minus line b	c	292,133
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $ / $		
	Add amounts on lines (1) and (2)	d	0
e	Total revenue per line 12, Form 990 (line c plus line d)	e	292,133

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	259,893
b	Amounts included on line a but not on line 17, Form 990.		
(1)	Donated services and use of facilities $ 410		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify): rounding difference $ 1 / $		
	Add amounts on lines (1) through (4)	b	411
c	Line a minus line b	c	259,482
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $ / $		
	Add amounts on lines (1) and (2)	d	0
e	Total expenses per line 17, Form 990 (line c plus line d)	e	259,482

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see page 27 of the instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Name Debbi Thompson Str 645 Kiowa Circle City San Jose ST CA ZIP 95123	Title President Hr/WK 4	0	0	0
Name Robert Hirt Str 10325 Dempster City Cupertino ST CA ZIP 95014	Title 1st V P Hr/WK 3	0	0	0
Name Mary Murphy Str 347 Sierra Vista#2 City Mountain View ST CA ZIP 94043	Title Treasurer Hr/WK 3	0	0	0
Name Nancy Teater Str 1772 Hamilton Ave City Palo Alto ST CA ZIP 94303	Title Secretary Hr/WK 2	0	0	0
Name Craig Breon Str 355 Portola Road City Portola Valley ST CA ZIP 94028	Title Exec Director Hr/WK 40	65,112	2,090	0
Name Str City ST ZIP	Title Hr/WK			
Name Str City ST ZIP	Title Hr/WK			
Name Str City ST ZIP	Title Hr/WK			
Name Str City ST ZIP	Title Hr/WK			
Name Str City ST ZIP	Title Hr/WK			

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ☐ Yes ☒ No
If "Yes," attach schedule—see page 28 of the instructions.

Part VI **Other Information** (See page 28 of the instructions.)

				Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76			X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77			X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a			X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b		N/A	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79			X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a			X
b	If "Yes," enter the name of the organization ▶ .... and check whether it is ☐ exempt or ☐ nonexempt.				
81 a	Enter direct and indirect political expenditures. See line 81 instructions	81a			
b	Did the organization file **Form 1120-POL** for this year?	81b			X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X	
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III.)	82b	410		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a		X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b		X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a			X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		N/A	
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members?	85a			
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	85b			
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year				
c	Dues, assessments, and similar amounts from members	85c			
d	Section 162(e) lobbying and political expenditures	85d			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	0		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g			
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h			
86	*501(c)(7) orgs.* Enter a Initiation fees and capital contributions included on line 12	86a			
b	Gross receipts, included on line 12, for public use of club facilities	86b			
87	*501(c)(12) orgs* Enter: a Gross income from members or shareholders	87a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88			X
89 a	*501(c)(3) organizations.* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0 ; section 4912 ▶ 0 , section 4955 ▶ 0				
b	*501(c)(3) and 501(c)(4) orgs* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b			X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		0		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶		0		
90 a	List the states with which a copy of this return is filed ▶ CA				
b	Number of employees employed in the pay period that includes March 12, 2003 (See instructions.)	90b	4		

91 The books are in care of ▶ Name Susan Bell Telephone no ▶ 408 252 3747

Located at ▶ 22221 McClellan Road City Cupertino ST CA Zip + 4 ▶ 95014

92 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* ***Form 1041***—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 N/A

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: *Enter gross amounts unless otherwise indicated.*	Unrelated business income		Excluded by section 512, 513, or 514		(E)
	(A) Business code	**(B)** Amount	**(C)** Exclusion code	**(D)** Amount	Related or exempt function income
93 Program service revenue					
a class,field trips participation fees					8,895
b bird sanctuary participation fees					100
c legal expenses recovered					5,990
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	211	
96 Dividends and interest from securities			14	18,546	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income	unrealized capita	l gains	14	40,061	
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					14,122
103 Other revenue: a					
b raffles at volunteer events			01	743	
c miscellaneous income			01	1,014	
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		60,575	29,107

105 Total (add line 104, columns (B), (D), and (E)) ▶ 89,682

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	Classes on bird identification & similar nature subjects, field trips to special nature habitats
93b	Participants developing nature friendly gardens with recognition by Audubon
93c	Recovery of costs of litigation to enforce environmental laws and regulations
102	The nature shop sells bisrding and other nature items generally to members - books, birdseed, teaching materials, etc

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%		0	0
	%		0	0
	%		0	0
	%		0	0

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).*

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ Signature of officer — Date 9.29.2004

▶ Donald R. Price, Chair, Finance Committee

Type or print name and title.

[redacted] te | Check if self-employed ▶ ☐ | Preparer's SSN or PTIN (See Gen Inst W)

EIN ▶

Phone no. ▶

SCHEDULE A
Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information—(See separate instructions.)
▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2003

Name of the organization: Santa Clara Valley Audubon Society

Employer identification number: 94-6081420

Part I **Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Name NONE Str City ST Zip Country	Title Avg hr/wk			
Name Str City ST Zip Country	Title Avg hr/wk			
Name Str City ST Zip Country	Title Avg hr/wk			
Name Str City ST Zip Country	Title Avg hr/wk			
Name Str City ST Zip Country	Title Avg hr/wk			
Total number of other employees paid over $50,000 ▶				

Part II **Compensation of the Five Highest Paid Independent Contractors for Professional Services**
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
Name Check here if a business ☐ Str NONE City ST ZIP Country		
Name Check here if a business ☐ Str City ST ZIP Country		
Name Check here if a business ☐ Str City ST ZIP Country		
Name Check here if a business ☐ Str City ST ZIP Country		
Name Check here if a business ☐ Str City ST ZIP Country		
Total number of others receiving over $50,000 for professional services ▶		

990 Sched A

Part III Statements About Activities (See page 2 of the instructions)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ 1,000 (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B)	1	X	
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)*			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SeePart V of form 990	2d	X	
e	Transfer of any part of its income or assets?	2e		X
3 a	Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments)	3a		X
b	Do you have a section 403(b) annuity plan for your employees?	3b		X
4	Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is. (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii). (Also complete Part V)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶ City ST Country

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11 a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A)

11 b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 ☐ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	**(b)** Line number from above

14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Sched 990 (A)

art IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.*

ote: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

alendar year (or fiscal year beginning in) ▶	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
5 Gifts, grants, and contributions received. (Do not include unusual grants See line 28)	142,259	117,586	133,768	56,411	450,024
6 Membership fees received	13,280	19,150	21,269	20,495	74,194
7 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose	58,871	44,619	43,100	28,643	175,233
8 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	18,757	29,581	49,387	57,118	154,843
9 Net income from unrelated business activities not included in line 18					0
0 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
1 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
2 Other income. Attach a schedule Do not include gain or (loss) from sale of capital assets	1,959	58	107	3,624	5,748
3 Total of lines 15 through 22	235,126	210,994	247,631	166,291	860,042
4 Line 23 minus line 17	176,255	166,375	204,531	137,648	684,809
5 Enter 1% of line 23	2,351	2,110	2,476	1,663	

6 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶ 26a 13,696

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b 27,647

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 684,809

d Add Amounts from column (e) for lines 18 154,843 19 0
22 5,748 26b 27,647 ▶ 26d 188,238

e Public support (line 26c minus line 26d total) ▶ 26e 496,571

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 72 51%

7 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person " **Do not file this list with your return.** Enter the sum of such amounts for each year:

(2002) .... (2001) .... (2000) .... (1999) ....

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of **(1)** the amount on line 25 for the year or **(2)** $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year.

(2002) .... (2001) .... (2000) .... (1999) ....

c Add: Amounts from column (e) for lines 15 0 16 0
17 0 20 0 21 0 ▶ 27c 0

d Add Line 27a total 0 and line 27b total 0 ▶ 27d 0

e Public support (line 27c total minus line 27d total) ▶ 27e 0

f Total support for section 509(a)(2) test Enter amount from line 23, column (e) ▶ 27f 0

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g 0 00%

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h 0.00%

8 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

990 A

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group. Check ▶ b ☐ if you checked "a" and "limited control" provisions apply

	Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38	Total lobbying expenditures (add lines 36 and 37)	38	0	0
39	Other exempt purpose expenditures	39		
40	Total exempt purpose expenditures (add lines 38 and 39)	40	0	0
41	Lobbying nontaxable amount Enter the amount from the following table—			
	If the amount on line 40 is— / **The lobbying nontaxable amount is—**			
	Not over $500,000 — 20% of the amount on line 40			
	Over $500,000 but not over $1,000,000 — $100,000 plus 15% of the excess over $500,000			
	Over $1,000,000 but not over $1,500,000 — $175,000 plus 10% of the excess over $1,000,000	41	0	0
	Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000			
	Over $17,000,000 — $1,000,000			
42	Grassroots nontaxable amount (enter 25% of line 41)	42	0	0
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	0	0
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	0	0

Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 11 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public	X		1,000
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			1,000

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

SANTA CLARA VALLEY AUDUBON SOCIETY

EIN 94 6081420 D303530

NOTES To Tax Return 990, June 1 , 2003 to May 31, 2004

Form 990 Part II Line 22 Grants

Pajaro Valley Arts Council for CD about the Pajaro River watershed	$250
Wildlife Service of Rancho Cordova to support a Burrowing Owl Conference	$427
Refund to National Flyfishing Federation of a Grant to support environmental litigation, when costs were recovered	$500
	$1,177

Part II Line 42, see 43f Depreciation

	Cost	Depreciation Expense	Accumulated Depreciation	Net Value
Equip. Written Off		552		
Equipment	18287	3748	12300	5,987
Furnishings	4500	400	2600	1,900
Totals	22787	4700	14900	7,887

Part IV Line 54 Investments -securities

	Market Value
Fixed Income Funds	140,347
Closed End Investment Funds	80,897
Equity Funds	311,416
Total	532,660

Part IV Line 57 Fixed Assets

See Part II, Line 42, above

Schedule A Part VI-B Line d

Information is provided in newsletter to members concerning legislation and in special mailing to selected activists urging contact with legislators regarding pending legislation.